



## PILAR TARRY

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Global M&A and Transaction Advisory Lead

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Pilar helps large and middle-market companies to maximize value in complex deal environments. She is a senior leader with 25+ years of expertise across the deal lifecycle, helping financial and strategic clients negotiate capital market solutions, design EBITDA improvement programs, optimize working capital and manage stakeholder communications. She has deep experience implementing complex transactions—including buying and selling distressed going concerns, separations and recapitalization transactions.

Pilar has worked in a wide range of industries with a focus on automotive and industrial. She has an MBA in finance from Michigan State University and is CIRA certified.

## RELEVANT EXPERIENCE

- Advised Garrett Motion in its global recapitalization and restructuring
- Interim management at Vari-Form, a PE-backed supplier of automotive and hydroforming technologies to OEMs and Tier 1 suppliers during its value-maximizing divestiture of the businesses in a series of transactions
- Developed and implemented comprehensive EBITDA improvement project at global PE-owned steel services provider with operations in the US, South America and Europe
- Advised Sequa Corporation, a large aerospace parts manufacturer, on liquidity management and process matters in connection with its successful recapitalization
- Led the operational implementation of carve-out and sale of Dana Corporation's core business to financial buyer as part of the company's comprehensive restructuring
- Executed and implemented sale, carve-out or recapitalization transactions at Vari-Form, Appvion Paper, Walter Energy, Dana Corporation, Fruit of the Loom, Cable & Wireless and Hayes Lemmerz
- Assisted a large confidential automotive client with contingency planning for certain of its operations in Southeast Asia
- Interim management at both Atkins Nutritionals and Cable & Wireless during their respective restructuring transactions