



## Ninth Annual American College of Bankruptcy Seventh Circuit Education Committee Seminar

### "SEE YOU IN THE FUNNY PAPERS"

Please join us **AT NO COST** for an informative and lively discussion of some of the more challenging issues that insolvency professionals contend with, including an analysis of topical issues like the “Golden Rules,” recent opinions influencing practice in the Seventh Circuit, and current ethical pitfalls insolvency professionals must avoid. Our panelists include leading academics, experienced practitioners and learned judges.

Everyone interested in these discussions—including financial advisors, attorneys, bankers and students—is welcome to attend.

**Friday, September 28, 2018**

12:30 p.m. - 6:45 p.m.

#### Program

12:45 p.m. - 5:45 p.m.

#### Cocktail Reception

5:45 p.m. - 6:45 p.m.

**Chicago-Kent College of Law**

565 W. Adams Street  
Chicago, IL 60661

#### Our Sponsors

**Education Committee**

**RSVP  
HERE**

**Questions?** Please contact Dan Zazove.

### Program Agenda:

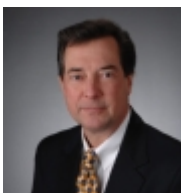
12:30 p.m.	Doors Open
12:45 p.m.	Opening Remarks
12:50 p.m.	Act 1: “Current Consumer Issues”

2:10 p.m.	Act 2: "The Golden Rules"
3:05 p.m.	Coffee Break
3:20 p.m.	Act 3: "Current Cases Influencing Our Practice"
4:40 p.m.	Coffee Break
4:50 p.m.	Act 4: "I Only Wish I Had Known"
5:45 p.m.	Cocktails and Hors d' Oeuvres

## Program Details and Esteemed Presenters:

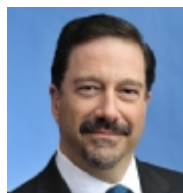
### Opening Remarks - 12:45 p.m.

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#### Ken Malek

MalekRemian LLC  
Seventh Circuit  
Regent



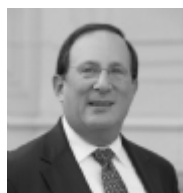
#### Vince Lazar

Jenner & Block, LLP  
Director of College Foundation



#### Dan Zazove

Perkins Coie LLP  
Co-Chair of Seventh  
Circuit Education  
Committee



#### Rick Bendix

Ravinia Capital LLC  
Co-Chair of Seventh Circuit  
Education Committee

### Act 1: "Current Consumer Issues" - 12:50 p.m.

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- Judicial Estoppel: "I forgot to tell you about this"
- Student Debt and Chapter 13 Eligibility
- Turnover of Collateral: "Can I get my car back?"
- Whose Court Is This? Matrimonial property and the bankruptcy court

#### Moderator:



#### James D. Sweet

Steinhilber Swanson LLP  
Partner

**Panelists:****Brian L. Shaw**

Fox Rothschild LLP  
Partner

**Hon. Deborah L. Thorne**

U.S. Bankruptcy Judge N. District  
of Illinois

**Robert M. Lawless**

University of Illinois  
College of Law  
Max L. Rowe  
Professor of Law

**Ronald R. Peterson**

Jenner & Block LLP  
Partner

**Act 2: “The Golden Rules” - 2:10 p.m.**[Back to the top ▲](#)

- The “golden creditor” requirement under UFTA and Section 544
- The “golden shareholder” and the right to block a voluntary filing absent 100% consent
- The “golden ballot” - purchasing claims to block confirmation, the need for impaired accepting classes on a debtor by debtor basis and insiders transferring claims to the sole accepting creditor.

**Moderator:****Jay Jaffe**

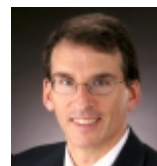
Faegre Baker Daniels LLP  
Partner

**Panelists:****Hon. James M. Carr**

U.S.  
Bankruptcy  
Court S.  
District of  
Indiana

**Hon. Eugene R. Wedoff**

U.S.  
Bankruptcy  
Judge N  
District of  
Illinois  
(Retired)

**David M. Neff**

Perkins Coie  
LLP  
Partner

## Act 3: "Current Cases Influencing Our Practice" - 3:20 p.m.

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- *FTI v. Merit* (scope of "safe harbor")
- *U.S. Bank National Association v. Village at Lakeridge* (plan voting)
- *Lamar v. Appling* (exception to discharge)
- Timely Cross-Border Issues

### Moderators:



**Melissa S. Kibler**

Mackinac Partners  
Senior Managing Director

### Panelists:



**Adrian Walters**

IIT Chicago-Kent  
School of Law  
Ralph L. Brill  
Professor of Law



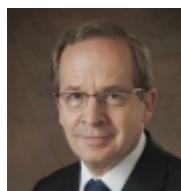
**Hon. Bruce A. Markell (ret.)**

Northwestern University Pritzker  
School of Law  
Professor of Bankruptcy Law  
Practice



**Ralph Brubaker**

University of Illinois  
College of Law  
Carl L. Vacketta  
Professor of Law



**Douglas G. Baird**

University of Chicago Law School  
Harry A. Bigelow Distinguished  
Service Professor

## Act 4: "I Only Wish I Had Known" - 4:50 p.m.

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- Ethical issues that every professional must know
- MEPPA liability in insolvency analysis and discharge
- Statute of limitations and the IRS
- Conflict waivers
- A WARNING to lawyers
- How to dance on quicksand

### Moderator:

**Timothy F. Nixon**



Godfrey & Kahn  
Shareholder

**Panelists:**



**Catherine Steege**  
Jenner & Block LLP  
Partner



**David J. Hamernik**  
Hamernik, L.L.C.  
Partner



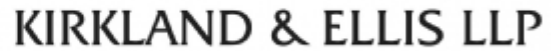
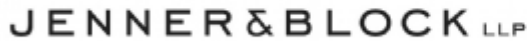
**John Collen**  
SmithAmundsen  
LLC  
Partner



**Peter C. Blain**  
Reinhart Boerner Van Deuren  
Shareholder

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Education Committee:**

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**Daniel A.  
Zazove**

**Richard M.  
Bendix**

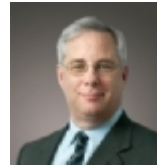
**Richard J.  
Mason**



Perkins Coie  
Co-Chair



Ravinia  
Capital LLC  
Co-Chair



McGuire  
Woods LLP  
Partner



**Daniel R.  
Murray**

Jenner &  
Block LLP  
Of Counsel



**Nancy A.  
Peterman**

Greenberg  
Traurig, LLP  
Shareholder



**Steven B.  
Towbin**

Fox Rothschild  
LLP  
Partner

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