



CPE Details for the International Bankruptcy Course – Spring 2023

Provided by Armstrong & Associates International

Please join us for the 2023 International Bankruptcy Course. The course begins on Tuesday January 17, 2023 and meets on Tuesdays from 6:40pm-8:20pm EST for 13 weeks through April 11, 2023.

To register for this course, [click here](#). In order to receive the full credits, you must be present for the whole time, participating in live Q & A, answering polling questions, and completing a survey at the end, filling in the CLE &CPE codes provided during the sessions.

Participants will be able to earn up to 28.6 credits

Field of Study: Business Law

Prerequisites: Participants should either be practicing bankruptcy attorneys, judges, professors, or law students studying bankruptcy; or be CPA's or Financial Advisors or business students studying bankruptcy.

Advanced Preparation: None, but materials will be posted online before the Course begins.

Program Level: Intermediate

Delivery Method: Group Internet Based

Fees and Cancellations: There is no fee for cancellation. [Please click here](#) for the fee structure.

To receive your CPE Certificate: Once the last session of the course is completed on April 11, 2023 you will receive your CPE certificate of attendance (as long as you have filled out the online form and surveys)

Participants will:

- Help participants learn to deal with this world of multi-jurisdictional insolvency.
- Understand aspects of United States bankruptcy law that are applicable to many cross-border issues and are relevant to the comparative law portion of the course.
- The Managing Cross-Border Cases module consists of seven sessions. The first four sessions will focus on chapter 15 of the U.S. Bankruptcy Code. Chapter 15 is based upon the Model Law on Cross-Border Insolvency promulgated by UNCITRAL (United Nations

Commission on International Trade Law). Chapter 15 provides a mechanism by which U.S. courts can be accessed by foreign representatives charged with the administration of insolvency proceedings pending in other countries. If the foreign insolvency proceeding satisfies the requirements for recognition under chapter 15, litigation against the debtor can be stayed, U.S. business operations can be continued, information can be gathered, and assets can be collected and administered—all in aid of the administration of the foreign insolvency proceeding. Chapter 15 also facilitates cooperation among courts in countries in which related insolvency proceedings are pending.

- The fifth Managing Cross-Border Cases session will focus on the use of U.S. Chapter 11 by foreign entities. The last two sessions of the Managing Cross-Border Cases module focus on the European Union’s insolvency regulation that co-ordinates insolvency proceedings pending in EU nations.
- The Comparative Insolvency Law module consists of five sessions. This module surveys the insolvency laws of Mexico, Canada, Western Europe (Austria, France & Germany), England and Wales, China and Japan. Common topics include prerequisites that must be satisfied before an insolvency case can be filed, whether an automatic stay of collection and other proceedings exists, how the case is administered (judicial, administrative or other), and whether the system is focused on liquidation or permits reorganization.

WEEK 1: GENERAL INTRODUCTION (January 17) 6:40-8:20pm Via Zoom

This session summarizes aspects of United States Bankruptcy Law that are relevant to many cross-border issues and to comparisons of foreign insolvency systems to that of the United States.

Lecturer:

Professor G. Ray Warner, St. Johns University School of Law

WEEK 2: U.S. CHAPTER 15 – INTRODUCTION (January 24) 6:40-8:20pm Via Zoom

This session introduces the UNCITRAL Model Law on Cross-Border Insolvency, as embodied in Chapter 15 of the U.S. Bankruptcy Code. The session focuses on the history of the law and basic concepts.

Lecturers:

Daniel M. Glosband, Esq., Goodwin Proctor, Boston, Massachusetts

Hon. Martin Glenn, U.S. Bankruptcy Ct. (S.D.N.Y)

WEEK 3: CHAPTER 15 – COMMENCEMENT & RECOGNITION (January 31) 6:40-8:20pm Via Zoom

This session focuses on the commencement of a Chapter 15 case and the concept of recognition of a foreign representative.

Lecturers:

Daniel M. Glosband, Esq., Goodwin Proctor, Boston, Massachusetts

Hon. Christopher Klein, U.S. Bankruptcy Court (E.D. CA.)

WEEK 4: CHAPTER 15 – ACCESS TO COURTS AND RELIEF (February 7) 6:40-8:20pm Via Zoom

This session focuses on the relief available to a foreign representative from the bankruptcy court and the foreign representative's access to other U.S. courts.

Lecturers:

Daniel M. Glosband, Esq., Goodwin Proctor, Boston, Massachusetts

Hon. Martin Glenn, U.S. Bankruptcy Court (S.D.N.Y.)

Y.)

WEEK 5: CHAPTER 15 – COMITY AND AVOIDANCE ACTIONS (February 14) 6:40-8:20pm Via Zoom

This session analyzes the principle of comity and the limits on assistance given by U.S. courts. It also explores the special rules for avoidance actions (e.g., preference actions) in Chapter 15 cases.

Lecturers:

Daniel M. Glosband, Esq., Goodwin Proctor, Boston, Massachusetts

Hon. Allan L. Gropper, U.S. Bankruptcy Court (S.D.N.Y.)(Ret.)

WEEK 6: FOREIGN COMPANIES FILING FOR CHAPTER 11 (February 21) 6:40-8:20pm Via Zoom

This session explores the extent to which a non-U.S. entity can use the U.S. Bankruptcy Code to restructure its worldwide operations.

Lecturers:

Zack Clement, Esq., Fulbright & Jaworski (Ret.), Houston, Texas

Richard Mason, Mason Pollick & Schmahl LLC Chicago Illinois

WEEK 7: E.U. REGULATION ON INSOLVENCY PROCEEDINGS (February 28) 6:40-8:20pm Via Zoom

This session introduces the E.U. Regulation and analyzes the principles it establishes for cross-border coordination of insolvency proceedings in the European Union.

Lecturer:

Adrian J. Walters, Ralph L. Brill Professor of Law, IIT Chicago-Kent College of Law, formerly the Geldards LLP Professor of Corporate and Insolvency Law at Nottingham Law School, Nottingham Trent University, United Kingdom

Professor Michael Veder, Business & Law Research Centre of the Faculty of Law, Radboud University Nijmegen, The Netherlands

WEEK 8: E.U. REGULATION (Continued) (March 7) 6:40-8:20pm Via Zoom

This session continues the exploration of the E.U. Regulation and adds a continental perspective of the Regulation.

Lecturers:

Adrian J. Walters, Ralph L. Brill Professor of Law, IIT Chicago-Kent College of Law, formerly the Geldards LLP Professor of Corporate and Insolvency Law at Nottingham Law School, Nottingham Trent University, United Kingdom
Professor Michael Veder, Business & Law Research Centre of the Faculty of Law, Radboud University Nijmegen, The Netherlands

WEEK 9: JAPAN AND CHINA (March 14) 6:40-8:20pm Via Zoom

This session provides a comprehensive overview of the Japanese and Chinese insolvency processes.

Lecturers:

Professor Charles D. Booth, University of Hawaii, William S. Richardson School of Law
Hon. Allan L. Gropper, U.S. Bankruptcy Court (S.D.N.Y.) (Ret.) William Brandt, Founder and Executive Chairman, Developmental Specialists, Inc

WEEK 10: CANADA (March 21) 6:40-8:20pm Via Zoom

This session provides a comprehensive overview of the Canadian insolvency process.

Lecturers:

Justice Geoffrey B. Morawetz, Ontario Superior Court of Justice
Tracy Sandler, Osler, Hoskin & Harcourt, LLP

WEEK 11: MEXICO (March 28) 6:40-8:20pm Via Zoom

This session provides a comprehensive overview of the Mexican insolvency process.

Lecturer:

Agustin Berdeja-Prieto, Esq., Berdeja y Asociados, S.C., Mexico City, Mexico

WEEK 12: WESTERN EUROPE (April 4) 6:40-8:20pm Via Zoom

This session provides a comprehensive overview of the insolvency processes of Austria, Germany and the Netherlands.

Lecturer:

Alexander Klauser, Esq., Brauneis Klauser Prändl (BKP), Vienna, Austria

WEEK 13: ENGLAND AND WALES (April 11) 6:40-8:20pm Via Zoom

This session provides a comprehensive overview of the English insolvency process.

Lecturers:

Adrian J. Walters, Ralph L. Brill Professor of Law, IIT Chicago-Kent College of Law, formerly the Geldards LLP Professor of Corporate and Insolvency Law at Nottingham Law School, Nottingham Trent University, United Kingdom