

Summary

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2022 All Fellows Luncheon CPE provided by Armstrong and Associates DBA American College of Bankruptcy

October 18, 2022 – October 19, 2022 © Viewing in Eastern Time Orlando World Center Marriott 8701 World Center Drive Orlando, 32821

Join College Fellows in Orlando for the All Fellows Luncheon that will include an excellent panel of experts discussing "Tales from The Crypt-O" (eligible for 1 hour of CLE/CPE credit).

In addition to the luncheon and panel, several of the hardworking committees of the College will be meeting in-person.

We will not have a hybrid option available for the meetings or luncheon this year.

We will be following any and all health and safety protocols of the NCBJ as well any required by the venue, local, state and Federal authorities.

The College does not have a separate block of rooms, but NCBJ has graciously offered the College the opportunity to use their block of rooms. <u>Click here to make hotel reservations.</u>

We encourage attendees to stay for the excellent networking and educational opportunities provided by NCBJ, <u>please click here for more information</u>.

Agenda Here's what's scheduled for the event. © Viewing in Eastern Time

October 18, 2022

> Foundation Board of Directors Meeting

3:00 PM-5:00 PM ET

> Leadership Dinner

6:00 PM-9:00 PM ET

October 19, 2022

College Board of Directors Meeting

8:00 AM-11:30 AM ET

> College Board of Regents Meeting

9:00 AM-5:00 PM ET

> Tales from the Crypto Luncheon and Panel 12 00 PM 2 00 PM ET 1.2 CPE Credits Business Law

Summary - 2022 All Fellows Luncheon

12:00 PM-2:00 PM E I Spots Taken:93/272

> College DEI Committee Meeting

2:15 PM-4:00 PM ET

College Bankruptcy History Committee Meeting 2:15 PM-4:00 PM ET

College Education & Programs Committees Meeting 2:15 PM-4:00 PM ET

College International Committee/III Members Joint Meeting 2:15 PM-4:00 PM ET

> Foundation Pro Bono Committee Meeting 2:15 PM-4:00 PM ET

College Bankruptcy Policy Committee Meeting 2:15 PM-4:00 PM ET

Countdown to the Event

Tales from the Crypto-Panel Description

This panel will discuss what cryptocurrency is, and will offer an overview of the U.S. regulation of cryptocurrency as related to bankruptcy, and lessons learned while recovering Cryptocurrency. Our panelists include a bankruptcy judge, an insolvency attorney, and a turnaround professional. Also to be discussed- how assets are identified, and what the appropriate jurisdiction is for filing bankruptcy.

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ACB Fall Luncheon Cryptocurrency Panel

Hon. Martin Glenn: U.S. Bankruptcy Court, New York

Martin Glenn was sworn in as a United States Bankruptcy Judge for the Southern District of New York on November 30, 2006. He was appointed Chief Judge of the United States Bankruptcy Court for the Southern District of New York on March 1, 2022. He received his B.S. degree from Cornell University in 1968 and his J.D. degree from Rutgers Law School in 1971. He was an Articles Editor of the Rutgers Law Review. Judge Glenn was a law clerk for Hon. Henry J. Friendly, Chief Judge of the U.S. Court of Appeals for the Second Circuit, from 1971-72. From 1972 until his appointment to the bench, Judge Glenn practiced law with O'Melveny & Myers LLP, in Los Angeles from 1972-85 and in New York from 1985-06. Judge Glenn is a member of the American Law Institute; International Insolvency Institute; New York Federal-State Judicial Council; New York City Bar; National Conference of Bankruptcy Judges; and American Bankruptcy Institute. He is a past member of the Committee on International Judicial Relations of the United States Judicial Conference; and of the Bankruptcy Judge Advisory Group of the Administrative Office of the U.S. Courts.

Vince Lazar, Jenner & Block: Mr. Lazar is a member of the firm's Restructuring and Bankruptcy Practice and co-chair of the firm's Bankruptcy Litigation Practice. His work ranges from advising debtors, trustees and committees in high-profile bankruptcy cases to representing litigants in bankruptcy-related lawsuits. Mr. Lazar also is a member of the firm's Markets and Trading Practice and regularly advises market participants on insolvency and related matters, as well as the firm's Professional Responsibility Practice, representing law firm clients in connection with claims arising from insolvency proceedings.

Mo Meghji; MP3 Partners is a nationally recognized U.S. turnaround professional with an exemplary track record of accomplishment across a wide range of industries. His 30+ year career has focused primarily on reviving companies experiencing financial, operational or strategic transitions to maximize value for stakeholders. He has accomplished this through management and/or advisory roles in partnership with some of the world's leading financial institutions, private equity and distressed hedge fund investors.

Mo has led some of the most significant financial restructurings in recent years, including serving as the Chief Restructuring Officer of Sears Holdings Corporation, Barney's Inc., Real Alloy Intermediate Holdings, Sanchez Energy Corporation and Capmark Financial Group. In 2021, Mo was appointed to the board of directors of the Nassau County Interim Finance Authority (NIFA) by New York State Governor Andrew Cuomo at the recommendation of Senate Majority Leader Andrea Stewart-Cousins.

Prior to founding M3 Partners, Mo served as Executive Vice President & Head of Strategy at Springleaf Holdings, LLC as well as CEO of its captive insurance companies. At Springleaf, he was a key member of the management team that transformed the struggling consumer lender into a highly successful IPO in late 2013. Prior to Springleaf, Mo co-founded Loughlin Meghji + Company, a financial and restructuring advisory firm which became one of the leading

restructuring boutiques in the U.S. Earlier in his career, Mo spent 12 years with Arthur Andersen & Co. in the firm's London, Toronto and New York offices, reaching the position of Partner in the Global Corporate Finance group.

Mo has recently served as a director on corporate boards of, among others, Frontier Communications, Toys "R" Us, Philadelphia Energy Solutions Refining and Marketing LLC and SHOPKO Corporation. He also previously has served as a director of, among others, Mariner Health Care Inc, Cascade Timberlands, LLC, Dan River, Inc. and MS Resorts. He is a director of Equity Group International Foundation, which provides funding for underprivileged high potential students in Kenya. Previously, he served on the Boards of The Children's Museum of Manhattan from 2012 to 2018 and HealthRight International from 2004 to 2012.

Mo is a graduate of the Schulich School of Business, York University, Canada and has taken executive courses at the INSEAD School of Business in France. He has qualified as a U.K. and Canadian Chartered Accountant as well as a U.S. Certified Turnaround Professional.